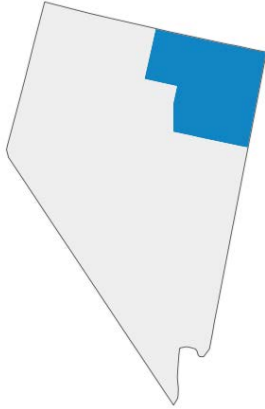




















Economy Overview



Population (2016)	52,801
Jobs (2016)	23,028
Average Earnings (2016)	\$57,504
Unemployed (10/2016)	1,115
Completions (2015)	769
GRP (2016)	\$2,525,287,904
Exports (2016)	\$4,037,342,985
Imports (2016)	\$4,003,210,923






















Population

52,801 2016 Population 1.8% of State	6.6% Population Growth for the Last 5 Years State Growth 7.7%
--	---

Age Group	2016 Population	% of Population	
Under 5 years	3,867	7.3%	
5 to 9 years	4,303	8.1%	
10 to 14 years	4,104	7.8%	
15 to 19 years	3,716	7.0%	
20 to 24 years	3,484	6.6%	
25 to 29 years	4,159	7.9%	
30 to 34 years	3,830	7.3%	
35 to 39 years	3,496	6.6%	
40 to 44 years	3,188	6.0%	
45 to 49 years	3,205	6.1%	
50 to 54 years	3,637	6.9%	
55 to 59 years	3,637	6.9%	
60 to 64 years	2,899	5.5%	
65 to 69 years	2,012	3.8%	
70 to 74 years	1,397	2.6%	
75 to 79 years	890	1.7%	
80 to 84 years	495	0.9%	
85 years and over	483	0.9%	

Jobs by Industry

23,028 Total Jobs (2016)	54.6% Male (National: 51.5%)	45.4% Female (National: 48.5%)
------------------------------------	---	---






















NAICS	Industry	2016 Jobs
11	Crop and Animal Production	360 
21	Mining, Quarrying, and Oil and Gas Extraction	1,897 
22	Utilities	102 
23	Construction	1,693 
31	Manufacturing	183 
42	Wholesale Trade	1,182 
44	Retail Trade	2,522 
48	Transportation and Warehousing	676 
51	Information	152 
52	Finance and Insurance	290 
53	Real Estate and Rental and Leasing	302 
54	Professional, Scientific, and Technical Services	502 
55	Management of Companies and Enterprises	292 
56	Administrative and Support and Waste Management and Remediation Services	580 
61	Educational Services	89 
62	Health Care and Social Assistance	1,553 
71	Arts, Entertainment, and Recreation	466 
72	Accommodation and Food Services	5,384 
81	Other Services (except Public Administration)	877 
90	Government	3,919 
99	Unclassified Industry	<10 

Average Earnings by Industry

\$57,504

Avg. Earnings (2016)

93% of Nation Avg.

NAICS	Industry	Avg. Earnings (2016)	
11	Crop and Animal Production	\$29,614	
21	Mining, Quarrying, and Oil and Gas Extraction	\$113,697	
22	Utilities	\$129,384	
23	Construction	\$67,458	
31	Manufacturing	\$67,284	
42	Wholesale Trade	\$89,829	
44	Retail Trade	\$35,761	
48	Transportation and Warehousing	\$61,621	
51	Information	\$59,010	
52	Finance and Insurance	\$53,828	
53	Real Estate and Rental and Leasing	\$40,419	
54	Professional, Scientific, and Technical Services	\$58,147	
55	Management of Companies and Enterprises	\$222,174	
56	Administrative and Support and Waste Management and Remediation Services	\$35,938	
61	Educational Services	\$24,282	
62	Health Care and Social Assistance	\$54,046	
71	Arts, Entertainment, and Recreation	\$27,193	
72	Accommodation and Food Services	\$29,297	
81	Other Services (except Public Administration)	\$43,849	
90	Government	\$69,726	
99	Unclassified Industry	\$38,306	

Unemployment by Industry





















1,115

Total Unemployment (10/2016)

NAICS	Industry	Unemployed (10/2016)	% of Regional Unemployment	
11	Crop and Animal Production	8	1%	■
21	Mining, Quarrying, and Oil and Gas Extraction	67	6%	■
22	Utilities	4	0%	
23	Construction	105	9%	■
31	Manufacturing	8	1%	■
42	Wholesale Trade	30	3%	■
44	Retail Trade	135	12%	■
48	Transportation and Warehousing	22	2%	■
51	Information	5	0%	
52	Finance and Insurance	10	1%	■
53	Real Estate and Rental and Leasing	14	1%	■
54	Professional, Scientific, and Technical Services	18	2%	■
55	Management of Companies and Enterprises	3	0%	
56	Administrative and Support and Waste Management and Remediation Services	26	2%	■
61	Educational Services	4	0%	
62	Health Care and Social Assistance	47	4%	■
71	Arts, Entertainment, and Recreation	25	2%	■
72	Accommodation and Food Services	302	27%	■
81	Other Services (except Public Administration)	40	4%	■
90	Government	87	8%	■
99	No Previous Work Experience/Unspecified	156	14%	■

Gross Regional Product (GRP)

\$1,469,630,562	\$788,962,591	\$266,694,751	\$2,525,287,904
Earnings (2016)	Property Income (2016)	Taxes on Production (2016)	Total GRP (2016)





















NAICS	Industry	GRP (2016)	% of Total
11	Crop and Animal Production	\$41,543,697	2% 
21	Mining, Quarrying, and Oil and Gas Extraction	\$563,704,516	22% 
22	Utilities	\$42,571,631	2% 
23	Construction	\$146,907,828	6% 
31	Manufacturing	\$26,389,374	1% 
42	Wholesale Trade	\$209,528,614	8% 
44	Retail Trade	\$146,782,302	6% 
48	Transportation and Warehousing	\$57,894,128	2% 
51	Information	\$21,787,628	1% 
52	Finance and Insurance	\$36,365,966	1% 
53	Real Estate and Rental and Leasing	\$70,622,697	3% 
54	Professional, Scientific, and Technical Services	\$40,558,039	2% 
55	Management of Companies and Enterprises	\$85,123,853	3% 
56	Administrative and Support and Waste Management and Remediation Services	\$30,397,142	1% 
61	Educational Services	\$3,045,612	0%
62	Health Care and Social Assistance	\$94,944,385	4% 
71	Arts, Entertainment, and Recreation	\$35,586,775	1% 
72	Accommodation and Food Services	\$275,431,655	11% 
81	Other Services (except Public Administration)	\$49,540,874	2% 
90	Government	\$304,036,619	12% 
	Other Non-Industries	\$242,524,570	10% 

Region Exports

\$4,037,342,985





















Exports (2016)

82% of Supply

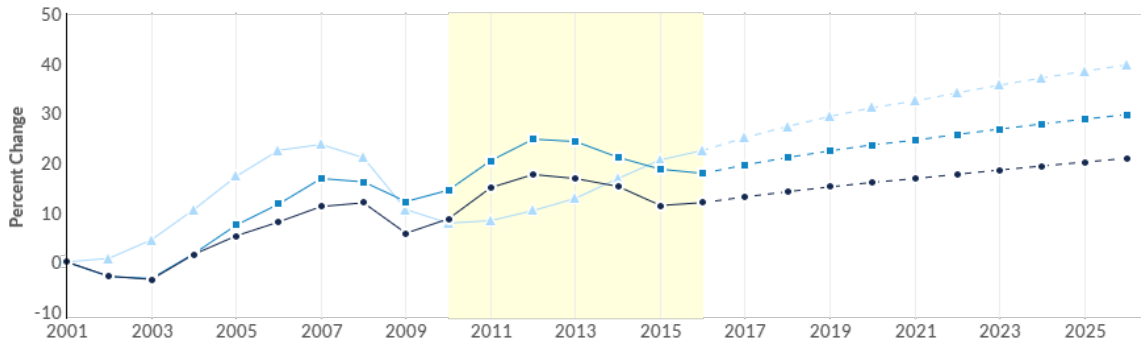
NAICS	Industry	Exports (2016)	
11	Crop and Animal Production	\$115,366,566	
21	Mining, Quarrying, and Oil and Gas Extraction	\$978,987,550	
22	Utilities	\$55,208,801	
23	Construction	\$230,980,705	
31	Manufacturing	\$59,521,897	
42	Wholesale Trade	\$288,314,299	
44	Retail Trade	\$174,505,062	
48	Transportation and Warehousing	\$103,840,456	
51	Information	\$33,478,690	
52	Finance and Insurance	\$51,299,691	
53	Real Estate and Rental and Leasing	\$126,034,846	
54	Professional, Scientific, and Technical Services	\$44,683,081	
55	Management of Companies and Enterprises	\$125,311,493	
56	Administrative and Support and Waste Management and Remediation Services	\$37,007,289	
61	Educational Services	\$2,753,904	
62	Health Care and Social Assistance	\$109,755,541	
71	Arts, Entertainment, and Recreation	\$61,211,805	
72	Accommodation and Food Services	\$455,078,538	
81	Other Services (except Public Administration)	\$65,556,271	
90	Government	\$918,446,499	

Region Imports

\$4,003,210,923 Imports (2016) 81% of Demand	\$958,010,416 Locally Produced & Consumed (2016) 19% of Demand
---	---

NAICS	Industry	Imports (2016)
11	Crop and Animal Production	\$39,727,825 
21	Mining, Quarrying, and Oil and Gas Extraction	\$71,085,630 
22	Utilities	\$59,917,262 
23	Construction	\$170,157,593 
31	Manufacturing	\$703,597,480 
42	Wholesale Trade	\$191,259,661 
44	Retail Trade	\$172,789,889 
48	Transportation and Warehousing	\$117,210,246 
51	Information	\$162,955,767 
52	Finance and Insurance	\$262,372,703 
53	Real Estate and Rental and Leasing	\$154,555,073 
54	Professional, Scientific, and Technical Services	\$241,325,053 
55	Management of Companies and Enterprises	\$76,391,205 
56	Administrative and Support and Waste Management and Remediation Services	\$94,259,629 
61	Educational Services	\$48,900,534 
62	Health Care and Social Assistance	\$280,537,679 
71	Arts, Entertainment, and Recreation	\$37,188,655 
72	Accommodation and Food Services	\$81,356,865 
81	Other Services (except Public Administration)	\$64,612,880 
90	Government	\$973,009,294 

Regional Trends



Region	2010 Jobs	2016 Jobs	Change	% Change
● Region	22,354	23,028	674	3.0%
● NNRDA Aggregate Report	42,702	43,964	1,262	3.0%
● Nevada	1,210,710	1,375,135	164,425	13.6%

Growing & Declining Occupations

Occupation	Change in Jobs (2010-2016)
Bus Drivers, School or Special Client	115
Mobile Heavy Equipment Mechanics, Except Engines	95
Cashiers	83
Earth Drillers, Except Oil and Gas	-42
Farmers, Ranchers, and Other Agricultural Managers	-57
Bus Drivers, Transit and Intercity	-90

Growing & Declining Industries

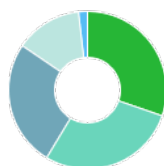
Industry	Change in Jobs (2010-2016)
Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	198
School and Employee Bus Transportation	171
New Single-Family Housing Construction (except For-Sale Builders)	132
Casino Hotels	-113
Charter Bus Industry	-159
Oil and Gas Pipeline and Related Structures Construction	-302

2016 Educational Attainment



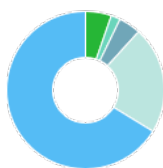
	Education Level	2016 Population	2016 Percent
●	Less Than 9th Grade	3,283	9.9%
●	9th Grade to 12th Grade	2,803	8.4%
●	High School Diploma	9,607	28.8%
●	Some College	8,987	27.0%
●	Associate's Degree	2,711	8.1%
●	Bachelor's Degree	3,982	11.9%
●	Graduate Degree and Higher	1,954	5.9%

2016 Age Cohort Demographics



	Age Cohort	2016 Population	2016 Percent
●	Under 20 years	15,990	30.3%
●	20 to 39 years	14,969	28.3%
●	40 to 59 years	13,667	25.9%
●	60 to 79 years	7,197	13.6%
●	80 years and over	978	1.9%

2016 Race/Ethnicity Demographics



	Race/Ethnicity	2016 Population	2016 Percent
●	All Other Race/Ethnicities	2,801	5.3% ■
●	Two or More Races, Non-Hispanic	1,011	1.9% ■
●	American Indian or Alaskan Native, Non-Hispanic	2,378	4.5% ■
●	White, Hispanic	11,624	22.0% ■
●	White, Non-Hispanic	34,987	66.3% ■

Top Program Completions

CIP	Program	Completions (2015)
51	Health professions and related programs	254 ■
52	Business, management, marketing, and related support services	100 ■
24	Liberal arts and sciences, general studies and humanities	94 ■
15	Engineering technologies and engineering-related fields	88 ■
41	Science technologies/technicians	45 ■
47	Mechanic and repair technologies/technicians	42 ■
48	Precision production	38 ■
13	Education	31 ■
46	Construction trades	30 ■
43	Homeland security, law enforcement, firefighting and related protective services	16 ■

Data Sources and Calculations

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Completers Data

The completers data in this report is taken directly from the national IPEDS database published by the U.S. Department of Education's National Center for Education Statistics.

Demographic Data

The demographic data in this report is compiled from several sources using a specialized process. Sources include annual population estimates and population projections from the US Census Bureau, birth and mortality rates from the US Health Department, and projected regional job growth.

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Institution Data

The institution data in this report is taken directly from the national IPEDS database published by the U.S. Department of Education's National Center for Education Statistics.

Unemployment Data

The unemployment data in this report comes from the Bureau of Labor Statistics' Local Area Unemployment Statistics and is updated every two months.

Occupation Data

Emsi occupation employment data are based on final Emsi industry data and final Emsi staffing patterns. Wage estimates are based on Occupational Employment Statistics (QCEW and Non-QCEW Employees classes of worker) and the American Community Survey (Self-Employed and Extended Proprietors). Occupational wage estimates also affected by county-level Emsi earnings by industry.

Educational Attainment Data

Emsi's educational attainment numbers are based on Emsi's demographic data and the American Community Survey. By combining these sources, Emsi interpolates for missing years and projects data at the county level. Educational attainment data cover only the population aged 25 years or more and indicate the highest level achieved.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation, Information Development and Processing Division, Research and Analysis Bureau.